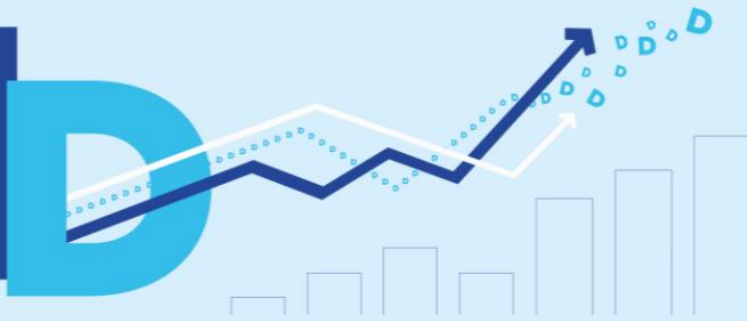


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## TRANSFER FORM GIFT OF LISTED SECURITIES

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### HOW TO PROCEED for your gift of listed securities

Securities may be transferred directly from your investment account to the Université de Montréal's account.

1. Complete sections 1 and 2.
2. Send the completed form to your broker and authorize your broker to make the transfer. Only your broker can make the transfer by sending this form at: [vincent.compagnat@bnc.ca](mailto:vincent.compagnat@bnc.ca).
3. Notify the Alumni and Donor Community by sending a copy of your completed form by email at: [transaction@rddum.umontreal.ca](mailto:transaction@rddum.umontreal.ca). For more information you can contact Nancy Lepage at 514 343-2206.

#### UNIVERSITÉ DE MONTRÉAL BROKER CONTACT INFORMATION

Mr. Vincent Compagnat, Vice-President National Bank Financial  
Telephone: 514 871-4459 or 1 800-361-8838 (toll free)  
[vincent.compagnat@bnc.ca](mailto:vincent.compagnat@bnc.ca)

**National Bank Financial** (DTC/CUID: NBCS)  
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First and Last names: \_\_\_\_\_ UdeM Alumni:  Yes  No  
Address: \_\_\_\_\_  
City, Province: \_\_\_\_\_ E-mail: \_\_\_\_\_  
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#### SECTION 2 – INFORMATION ABOUT THE TRANSFER (to be completed by the donor)

Name of your broker: \_\_\_\_\_ Address: \_\_\_\_\_  
Name of the brokerage firm: \_\_\_\_\_ City, Province, Postal Code: \_\_\_\_\_  
Investment account number: \_\_\_\_\_ Telephone: \_\_\_\_\_

Securities to be transferred	Number of units	If you wish your donation to be allocated to a specific purpose, please indicate it below.

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**Thanks for your generosity!**

*All information provided to the Université de Montréal will remain confidential  
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